

Leading super fund research now available on iRate

Lonsec's iRate provides an unparalleled breadth and depth of qualitative research, including managed fund, listed product, super fund and super fund investment option research, accessible through a single portal, enabling an adviser to efficiently build a complete picture of a client's investment portfolio, to aid understanding and facilitate more informed and insightful conversations with your clients.

Demystify your client's super

Produced by SuperRatings®, Lonsec's specialist superannuation product research team, iRate delivers research based on the most extensive benchmarking survey conducted in the Australian market. With Lonsec's super fund research you can:



Efficiently compare over 600 superannuation products across 300 characteristics covering Investment, Fees, Insurance, Member Servicing, Administration and Governance, that are used to determine a fund's overall rating



Search the iRate superannuation product universe and access product information, investment performance, fee data, and a wealth of other benchmarking metrics



Get relevant and useful information to aid your understanding of individual superannuation products and make personal advice recommendations based on your client's best interests



Generate intuitive, user-friendly reports to facilitate more insightful conversations



Access a wealth of investment product research through a single platform

Superannuation product assessment and coverage

113

MySuper products

327

Member Choice products

182

Pension products



Investment



Fees & Charges



Insurance



Governance



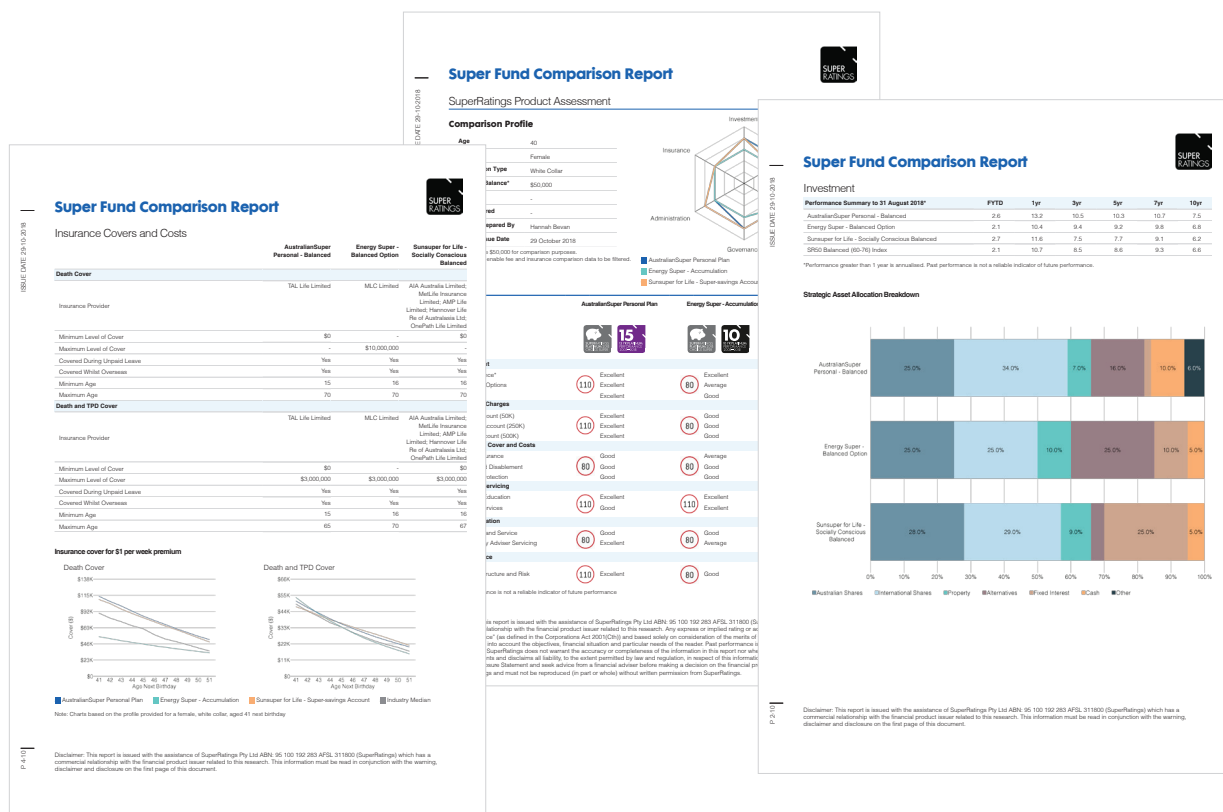
Administration



Member Servicing

Efficiently compare superannuation funds

With the Super Fund Comparison tool you can create simple yet powerful side-by-side comparison of funds based on key product information and data. Efficiently compare information on superannuation products by your client's age, gender, occupation category, account balance, salary and insurance cover. Detailed and visual reports help you have more insightful conversations with your clients about how your investment recommendations are in their best interest.



Want to find out more?

For more information on how you can start using SuperRatings® research through iRate, get in touch with our client services team on **1300 826 395** or email us at **info@lonsec.com.au**

lonsecresearch.com.au/iRate

Important Notice: This document is published by Lonsec Research Pty Ltd ABN 11 151 658 561, AFSL No. 421445 and Lonsec Limited ABN 56 061 751 102, AFSL 246842 (together referred to as "Lonsec"). Disclaimer: This document is for the exclusive use of the person to whom it is provided by Lonsec and must not be used or relied upon by any other person. Norepresentation, warranty or undertaking is given or made in relation to the accuracy or completeness of the information presented in this document, which is drawn from public information not verified by Lonsec. Financial conclusions, ratings and advice are reasonably held at the time of completion but subject to change without notice. Lonsec assumes no obligation to update this document following publication. Except for any liability which cannot be excluded, Lonsec, its directors, officers, employees and agents disclaim all liability for any error or inaccuracy in, misstatement or omission from, this document or any loss or damage suffered by the reader or any other person as a consequence of relying upon it.

Super Fund Research and Super Fund Comparison (together, the "Reports") are issued by SuperRatings Pty Ltd ABN: 95 100 192 283 AFSL 311800 (SuperRatings) which has a commercial relationship with the financial product issuer related to SuperRatings' research. Any express or implied rating or advice in the Reports is limited to "General Advice" (as defined in the Corporations Act 2001(Cth)) and based solely on consideration of the merits of the financial product(s) alone, without taking into account the objectives, financial situation and particular needs of the reader.